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|--|--|------------|------------|
|  |  | 352,548.57 | 334,626.30 |
|  |  | 154,335.09 | 138,856.94 |
|  |  | 506,883.67 | 473,483.25 |
|  |  | 46,011.39  | 24,857.15  |
|  |  | 2,000.21   |            |

|  |      |  |           |           |
|--|------|--|-----------|-----------|
|  |      |  | 19,070.63 | 18,882.77 |
|  |      |  | 18,307.15 | 18,631.95 |
|  |      |  | 16,622.92 | 16,203.99 |
|  |      |  | 16,523.93 | 15,991.66 |
|  | 0.10 |  | 0.33      | 0.32      |





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| 2020     | 2021      | 2022      | 2023      | 9         |          |       |       |
|----------|-----------|-----------|-----------|-----------|----------|-------|-------|
|          | 72,418.02 | 66,672.49 | 69,101.98 | 80,642.25 |          |       |       |
|          |           | 21.64%    | 18.91%    | 23.08%    | 28.64%   |       |       |
|          |           | 2020      | 2021      | 2022      | 2023     | 9     |       |
|          |           |           |           | 2,233.07  | 2,167.89 |       |       |
| 3,927.83 | 3,445.44  |           |           |           |          | 2.79% | 2.92% |
| 5.03%    | 3.88%     |           |           |           |          |       |       |

|      |           |        |           |        |        |          |      |          |
|------|-----------|--------|-----------|--------|--------|----------|------|----------|
|      |           | 10.06% | 14.33%    | 22.88% | 15.06% | 2020     | 2021 | 2022     |
| 2023 | 1-9       |        |           |        |        | 8,475.13 | /    | 9,997.09 |
| /    | 10,417.51 | /      | 10,154.15 | /      |        |          |      |          |

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|            |      |            |      |            |            |
|------------|------|------------|------|------------|------------|
| 2020       | 2021 | 2022       | 2023 | 1-9        | 281,090.91 |
| 370,195.65 |      | 311,864.09 |      | 271,349.84 |            |

15,991.841.8 8F6D48.236>DQ.000008869 0 595.2 84.8 8F 12 T 0 0 1 183.78 53.78 57



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|    |        |      |       |      | 2023   | 9    | 30 |        |
|    | 82.13  | 2011 | 9     | 1    | 102.39 | 2021 | 7  |        |
| 12 | 19.79% |      | 51.68 | 2015 | 12     | 29   |    | 58.92% |

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|      |       |           |  |  |  |  |           |  |
|------|-------|-----------|--|--|--|--|-----------|--|
|      |       | 75,637.01 |  |  |  |  | 27,457.60 |  |
|      |       | 48,179.41 |  |  |  |  |           |  |
| 2023 | 9     | 30        |  |  |  |  |           |  |
|      | 11.00 |           |  |  |  |  |           |  |

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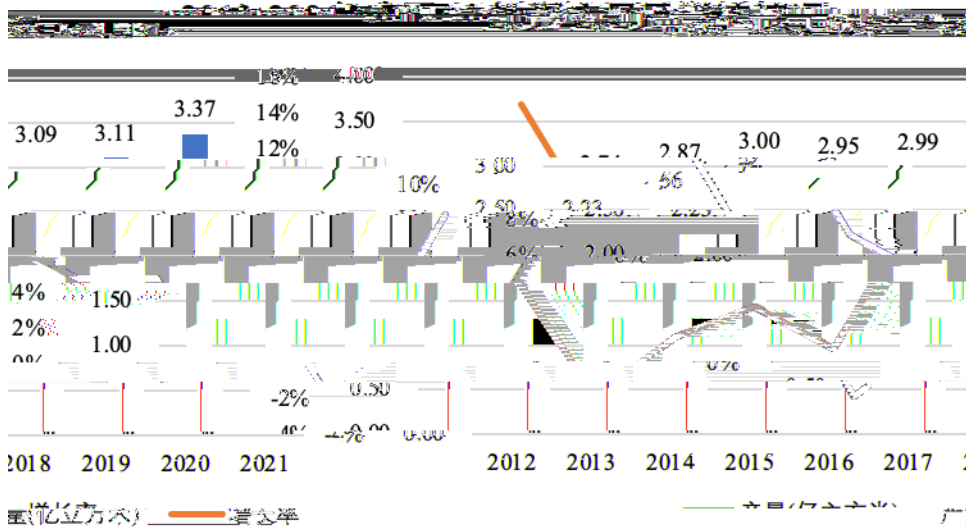
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# 海通证券股份有限公司

## 关于齐翔新材股份有限公司

### 向特定对象发行公司债券的保荐意见书