



"

"

..... 1

..... 2

..... 3

.....15

.....18

.....19

.....19

.....20

.....21

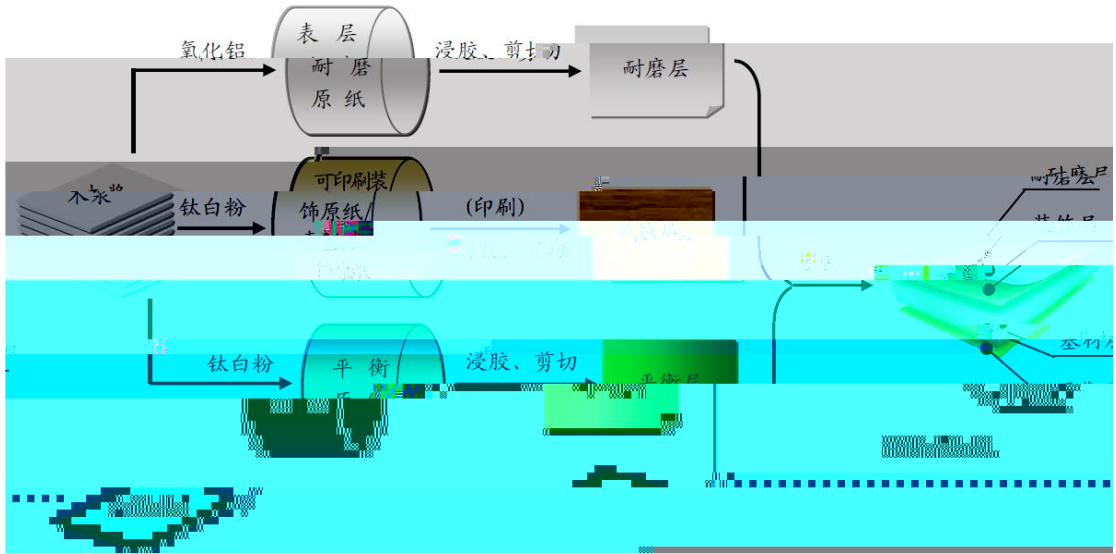
.....23

.....28

.....29

.....29

.....30



--	--

	4,853.48		16,622.92	16,203.99
	4,796.15		16,523.93	15,991.66
	0.10		0.33	0.32
	0.10		0.33	0.32

	2023 1-6			
	33,102.72		25,426.89	46,887.11
	9,782.16		-10,814.43	-15,993.92
	-10,235.52		-7,120.69	-13,287.27
	32,759.16		7,419.98	17,495.71

	2023 1-6	2022	2021	2020
	-0.61			
	258.18			
	-			
	698.84			
	152.52			

-

	2.21		
	862.68		

	2023.6.30/2023 1-6	2022.12.31/ 2022	2021.12.31/	2020.12.31/ 2020
	2.12			
	1.77			
	28.12%			

2

3

4

						2023	6	30		
	76.59	2011	9	1		102.39			2021	7
12	25.20%		51.68	2015	12	29			48.20%	

5

		281,090.91	370,195.65	
311,864.09	172,264.16			15,991.66
16,523.93	847.58	4,796.15		

6

14.39% 10.87% 7.85% 9.88%

7

		74.89%	86.09%	68.20%
65.66%				
2023		75.77%		

1

72,418.02	66,672.49
-----------	-----------

69,101.98	78,880.07		21.64%	18.91%
23.08%	27.03%			
		2,233.07	2,167.89	
3,927.83	3,894.55		2.79%	2.92%
5.03%	4.45%			

62,403,630

7.62%

10.07%

2

2023 3 6

<

>

2023 7 13

<

>

2023 8 27

<

>

1

2

3

1

2

8

26 2025

30.5

3

18.38%

2020~2022

10.28%

2020 ~2022

10,501.15 /

10,000.00 /

2020 ~2022

9,445.37 /

3

4

5%

A

1.00

		88,888,890	
124,807,260			25.23%
	30%		44,444,445
	62,403,630		
44,444,445		62,403,630	

	2023	3	7		4.50	/
	20				A	
80%		20		=		20
/		20				

$$P1=P0-D$$

$$P1=P0/(1+N)$$

$$P1=(P0-D)/(1+N)$$

	P1		P0			D	
N							
2023	4	25	2022				2022
			2022	12	31	494,685,819	
		10				1.00	
49,468,581.90							
2023	6	19					
						4.50 /	4.40
/			P1=P0-D=4.50 / -0.10 /			=4.40 /	

12

§

2

3

4

5

6

7

8

9

2023 3 6

2023 3 7

2023 7 13

2023

7 14

2023

2023 8 27

2023

2023 8 28

2023

2023 3 23

2023

2023 3 24

2019

		1 30 / / 10 /
		10 /

2019

2021

"

"

"

"

2019

--	--

"

"

2023 3 23

2023

2023

2023

2023

2023

1

2

"

"

1

"

"

2

"

"

20

20

3-3-25

2022 375

"

" "

"

4

"

"

"

"

2023

2023 3 7

4.50 /

20 A

80% 2022

2023

4.50

"

"

888

021-23180000

021-23187700

A

对象发行 A 股股票之上市保荐书

刘 晶 汪 娜

2023 年 8 月 28 日

内核负责人签名:

张卫东

张卫东

2023 年 8 月 28 日

张卫东

张卫东

张卫东

张卫东

张卫东

张卫东

杰

周

2023 年 8 月 28 日



保荐机构: 海通证券股份有限公司

2023 年 8 月 28 日

